

**AB SCIENCE S.A.**

Public limited company with a capital of 646 019,67 euros  
Head office: 3, avenue George V, 75008 PARIS  
438 479 941 RCS Paris

**MONTHLY REPORT ON THE AB SCIENCE TOTAL NUMBER OF VOTING RIGHTS AND SHARES**

*Article 221-1 and 223-16 of the Règlement Général de l'Autorité des Marchés Financiers*

**ISIN Code:** FR0010557264

Status: December 31, 2024

<b>Share Classes</b>	<b>Total number of outstanding shares</b>	<b>Total number of voting rights</b>
Ordinary shares	57,830,294	74,634,742
Class B Preferred Shares <sup>(1)</sup>	45,134	0
Class B' Preferred Shares <sup>(1)</sup>	12,539	0
Class D Preferred Shares <sup>(2)</sup>	6,000,000	0
Class E Preferred Shares <sup>(3)</sup>	750,000	0

- (1) *The terms and conditions of the Class B Preferred Shares are set forth in paragraphs II and III of article 11 of the AB Science by-laws. Without the following description being exhaustive, the Class B Preferred Shares will only confer upon their holders financial and voting rights at ordinary and extraordinary shareholders' meetings as from the day they become convertible into ordinary shares, i.e. January 1, 2025 (the conversion being dependent on criteria related to operational objectives and the evolution of the share price).  
The terms and conditions of the Class B' Preferred Shares are set forth in paragraphs VIII and IX of article 11 of the AB Science by-laws. Without the following description being exhaustive, the Class B Preference Shares will only confer financial and voting rights on their holders at ordinary and extraordinary shareholders' meetings from the date on which they become convertible into ordinary shares, with conversion depending on criteria linked to operational objectives and the evolution of the share price.*
- (2) *The terms and conditions of the Class D Preferred Shares are set forth in paragraphs V and VI of Article 11 of the AB Science by-laws. Without the following description being exhaustive, the Class D Preferred Shares shall not confer upon their holders any voting or financial rights until AB Science has obtained two marketing approvals (from the European Medicines Agency or the U.S. Food and Drug Administration) for one or more of its drug candidates in two different indications, such two marketing approvals to be obtained no later than December 31, 2030.*
- (3) *The terms and conditions of the Class E Preferred Shares are set forth in paragraphs V and VI of Article 11 of the AB Science by-laws. Without the following description being exhaustive, until they are converted into ordinary shares, the Class E Preference Shares will not confer any voting rights, but they will benefit from a preferential dividend right equal, up to a total limit of 9.0 million euros, to the following amounts: (i) 1.25% of masitinib net sales, excluding any milestones and upfronts under a licensing agreement, and (ii) 1.25% of any upfronts and milestones.*

Paris, January 6, 2025